

WOULD YOU LIKE TO OWN A BANK?

Most investors would like to own a bank, but do not realize it is possible.

- 1) Are you looking to buy a bank, expand your existing bank, or purchase outright?
- 2) What size bank are you interested in acquiring?
 - a. < \$100,000,000
 - b. >\$100,000,000
 - c. \$100,000,000 to \$Billion
 - d. >Billion Plus
- 3) Location – Please BE SPECIFIC
- 4) How much do you want to invest?
 - a. \$1,000,000 to \$10,000,000
 - b. >\$10,000,000 but < \$100,000,000
 - c. > \$100,000,000

Where are the funds located to close the transaction? (No account numbers please.)

- 5) Profitability
 - a. Upside potential but presently losing money.
 - b. Barely making money but upside potential.
 - c. Very profitable with good management in place.
- 6) Timing of acquisition
 - a. Immediately
 - b. When the right opportunity comes along
- 7) Ownership control
 - a. 100% ownership
 - b. Controlling interest
 - c. Make an investment with upside potential

Name: _____ Phone: _____